



Connecting your values to your legacy

The Full Circle Society was established to recognize and show appreciation for individuals and couples who have made provisions in their estate plans to provide a gift to the Wisconsin Academy to benefit future generations.

These gifts take the form of bequests by naming the Wisconsin Academy Foundation not only in a will or trust, but also in a charitable remainder trust, gifts of life insurance, or any other type of charitable planned gift. Every planned gift to the Wisconsin Academy has the power to complete the circle that connects us to our past and our future.

Who should join the Full Circle Society?

For people who want to create a legacy beyond their lifetime, the Full Circle Society ensures donors that their charitable dollars are used in the way they intended. If you have made arrangements in your will, trust, or other deferred gift mechanism to make a gift to the Wisconsin Academy Foundation, you are already eligible to be a member of the Full Circle Society.

The Full Circle Society connects people from all areas of knowledge and all walks of life – all whom celebrate thought, culture, and nature in our state through their support of the Wisconsin Academy.

What are the benefits of joining the Full Circle Society?

Being a member of the Full Circle Society gives you the opportunity to belong to an ever growing group of people who are committed to help make sure the Wisconsin Academy continues to enhance the quality of life in Wisconsin for generation to come. It also helps you reach your financial goals while ensuring your continue support of the Wisconsin Academy.

Other benefits include:

- Recognition as a life member of the Wisconsin Academy.
- Special events to acknowledge your forward-thinking generosity during your lifetime.

How does the Full Circle Society work?

- **Establish** – Donors include a gift to the Wisconsin Academy Foundation in their will or trust, establishing a bequest or by naming the Foundation as the beneficiary. As you develop your legacy plan, the Foundation also accepts anonymous gifts and qualified named gifts and funds that honor your legacy and people that are special to you.
- **Notify** – Donors notify the Wisconsin Academy of their plans and automatically become members of the Full Circle Society.
- **Join** – Donors join other Full Circle Society members and begin to receive special recognition for including the Academy in their legacy plan.

What is the Wisconsin Academy Foundation? The Wisconsin Academy Foundation, established in 1992, is dedicated to the stewardship of the Academy's endowment as a way to provide the Academy with a steady source of income in perpetuity. (EIN 39-1681809)

Please contact Zack Robbins at (608) 263-1692 x16 to discuss how to reach your legacy goals.