



LEAVING A LEGACY AND A PROMISE FOR THE FUTURE



Join the Full Circle Society

The single greatest gift you can make to ensure our valuable work continues is through a planned gift to benefit the Wisconsin Academy's endowment within the Wisconsin Academy Foundation.

A planned gift to the Academy not only leaves a lasting legacy, it also reflects your values.

Full Circle Society members are dedicated to ensuring a rich and lively creative culture that enhances Wisconsin today, and tomorrow. As an independent, nonprofit membership organization, planned gifts provide the financial cornerstone for building a future of possibilities and furthering our promise to enrich the scientific and cultural fabric of our state.

Join us. Leaving a planned gift to the Wisconsin Academy is easy to do, gratifying, and will benefit future generations.

Contact Us Today!

If you would like to learn more about the benefits of legacy giving, please contact **Amanda E. Shilling**, director of development, at 608-263-1692, ext. 16. You are encouraged to contact us if you have already made the decision to include the Wisconsin Academy in your will or estate plans, so we can welcome you to our **Full Circle Society!**

Legacy Giving Options

Since each of us has different financial concerns and goals, we encourage you to think about the variety of options available to you. It is recommended that you consult with your attorney or financial planner regarding any bequest, trust provision, or retirement plan designation. The Wisconsin Academy is available to work with your professional advisors, but we do not provide legal or tax advice.

Legacy gifts can come in many shapes and certainly different sizes. We encourage you to make a gift that is meaningful to you and your family and helps you reach your financial goals.

- **Cash:** Cash may be accepted in any negotiable form.
- **Securities:** Publicly traded securities are accepted.
- **Charitable Remainder Trusts:** Designation as remainder beneficiary.
- **Charitable Lead Trusts:** Designation as income beneficiary.
- **Retirement Plan Beneficiary Designations:** Designation as a beneficiary of your retirement plans.
- **Bequests:** Designation as a full, partial or contingent beneficiary in your will, revocable trust, or retirement assets.
- **Life Insurance Beneficiary:** Designation as a beneficiary or contingent beneficiary of your life insurance policies.

When you next update your legacy or estate plans, please consider including the Wisconsin Academy and Wisconsin Academy Foundation in your will or estate. Whatever its size, your gift will strengthen the Academy's ability to examine the world and create a better Wisconsin.